

RIVER Local Investment Network (LIN) Investment Opportunity Submission Form

Thank you for submitting your Investment Opportunity to RIVER Local Investors Network (LIN). RIVER LIN creates opportunities for local businesses and investors to network, build prosperous local businesses, keep investment money in our community, and help build a more resilient and sustainable economy in the Pateros and Brewster area. Please note that we only consider **LOCAL** investing opportunities, which is defined by our group as the Pateros and Brewster School District boundaries.

Please complete the following questionnaire and agreement and submit online. Alternately, you may print the application and mail it to or drop it off at the address below. **ONCE YOUR OPPORTUNITY INQUIRY HAS BEEN REVIEWED, A MEMBER OF RIVER LIN/PBCRC STAFF WILL CONTACT YOU WITHIN 48 HOURS TO DISCUSS NEXT STEPS.**

RIVER LIN is a program sponsored by Pateros/Brewster Community Resource Center, located at 169 Pateros Mall, Suite A, P.O. Box 491, Pateros, WA 98846.

The RIVER LIN application process consists of three steps.

- **STEP 1** – Complete this Application Coversheet including a brief business outline, Legal Disclaimer and Your Agreement and submit the form on-line.
- **STEP 2** – Once approved, you will be asked to provide a detailed business plan and financial projections to the RIVER LIN contact person.
- **STEP 3** – Pitch your opportunity at a quarterly meeting in front of RIVER LIN members or request that your opportunity be submitted to the members via email.

**Coversheet Information**

Name(s) of Owner/Borrower(s): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone(s): Work: (\_\_\_\_) \_\_\_\_\_ Home: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

Owner/Borrower(s) Email Address: \_\_\_\_\_

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

## **Brief Business Outline**

This is a:

- New Business
- Existing Business

Clearly describe your business proposal:

Describe your knowledge and experience into this business area:

Explain briefly the products or services you will offer:

Describe your target customer(s):

List any real or potential competition:

- Request for operations expenses
- Other

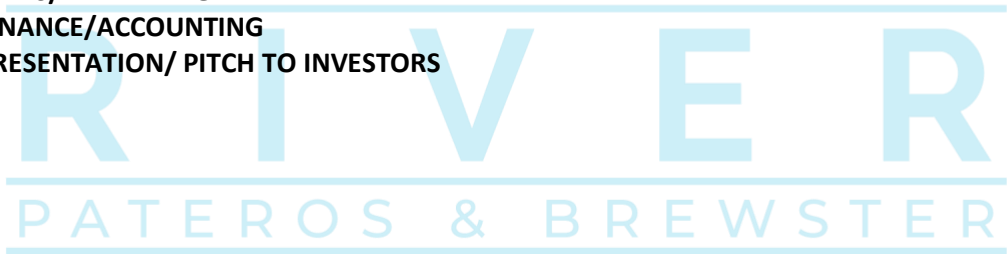
List the amount you are seeking from our Investors & Members: \$ \_\_\_\_\_, \_\_\_\_\_. \_\_\_\_

Describe how you plan to use the proceeds:

If you have a business plan and financial projections, please include them here:

Many RIVER LIN members are successful entrepreneurs and experienced business persons who may be interested in assisting you in the application process and mentoring you in some aspects of your business. **IF YOU ARE INTERESTED IN BEING MATCHED WITH A MENTOR, PLEASE INDICATE BELOW IN WHICH AREAS YOU WOULD LIKE ASSISTANCE:**

- BUSINESS PLAN PREP
- SALES/MARKETING
- FINANCE/ACCOUNTING
- PRESENTATION/ PITCH TO INVESTORS



## LEGAL DISCLAIMER

The RIVER Local Investors Network (RIVER LIN) is a program sponsored by the Pateros/Brewster Community Resource Center (PBCRC). Neither the RIVER LIN nor PBCRC offer legal, investment, or financial advice, nor does the RIVER LIN or the PBCRC solicit, offer, or recommend any investment opportunities. RIVER LIN provides basic forms for the purpose of providing information about potential investment to eligible investors, but neither RIVER LIN nor the PBCRC represent these forms to be anything more than general identifying information. The actual investment information, documentation and any other legal and/or regulatory requirements for any particular investment or financing transaction shall be sole responsibility of the individuals, businesses, or other organizations directly involved, and to any appropriate professionals deemed necessary to affect such transactions. Every state has distinct laws and regulations regarding securities offerings, so the individuals, businesses, or other organizations involved are responsible for ensuring they comply with these and any other applicable laws and regulations. The RIVER LIN and the PBCRC do not participate in any negotiations or solicitations for investment transactions, nor do they participate in the investment transactions themselves. RIVER LIN exists solely to facilitate contacts between parties who provide locals investing and financing opportunities, and eligible parties who may be interested in participation.

The fact that RIVER LIN, as sponsored by PBCRC, may facilitate submissions and/or distributions of information from individuals, businesses and other organizations should not be construed as any sort of endorsement or approval of such submissions by either RIVER LIN or the PBCRC or by their members. RIVER LIN does not examine or otherwise consider submissions beyond simply receiving them, checking them for basic identifying information, and forwarding them to the RIVER LIN members who have been designated by the submitting individuals and/or entities. RIVER LIN distributes investing opportunity submissions to its members according to instructions received by the submitting individuals and/or entities and is made without investor qualification of any kind by RIVER LIN itself. Any investor qualification is the sole responsibility of the submitting individuals and/or entities.

**RIVER LIN activities shall not constitute an offer to sell, or the solicitation of an offer to buy, securities or any other investment of financing opportunity, document, or vehicle.**

**In making an investment or financing decision, investors or financiers must rely on their own examination of the issuer or maker, and the terms of the offering or other transaction or transaction documentation, including the merits and risks involved.**

**Prospective investors or financiers should not construe RIVER LIN or PBCRC as providing legal, tax, or financial advice. Each prospective investor or financier should consult his/her own professional advisors as to the legal, tax, financial or other matters relevant to the suitability of any investment or financing transaction or transaction documentation for such investor or financier.**

**Borrower Agreement**

1. I hereby give RIVER LIN permission to circulate my business plan and/or investing opportunity documents to all RIVER LIN members;
2. I acknowledge that the confidentiality of submitted documents is not guaranteed, even if requested; and
3. I acknowledge, understand, and agree to the terms of the Legal Disclaimer (above). I hereby release RIVER LIN and the PBCRC and their members from liability to the fullest extent of the law.

**If I am/we are completing this form via computer, my/our typed name(s) below shall be considered to have the same legal effect as my/our written signature(s).**

\_\_\_\_\_  
Owner/Borrower Signature

\_\_\_\_\_  
Owner/Borrower Printed Name

\_\_\_\_\_  
Co-Owner/Borrower Signature

\_\_\_\_\_  
Co-Owner/Borrower Printed Name

\_\_\_\_\_  
Date

